

Rasmala – At a Glance

Rasmala is a leading independent investment management group, providing a wide range of investment solutions to institutional and individual investors around the world.

Rasmala group comprises a team of 68 employees, operating out of offices in London, Dubai, and Cairo.

Rasmala Group – Operating Platform



*Rasmala plc owns 100% of Rasmala Holdings Limited.
Rasmala Holdings Limited is a holding company based in the Dubai International Financial Centre (DIFC) with 2 wholly owned subsidiaries:
Rasmala Investment Bank Limited
Rasmala Egypt Asset Management*

Our Mission

Generate risk-adjusted returns for our clients by tailoring and delivering innovative investment products.

Our Philosophy

- Long-term & disciplined approach to business.
- Pursuit of excellence.
- Innovation to meet evolving client needs.
- Consistency and sustainability in leadership.

Our Value Proposition

- An integrated approach to practical advice supporting strategic decision making.
- Close relationship with clients and relationships at multiple levels.
- Local delivery with truly regional reach with an operating platform that allows easy access to most of the MENA region.
- Award winning team of experienced professionals.

Who We Serve and How?

Since 1999, we have attracted and retained a strong network of investor relationships in the Gulf region including sovereign wealth funds, pension funds, family offices, corporates and financial institutions. We are co-invested with our clients across all asset classes which ensures that our interests are closely aligned.

Our Business Lines

- Equities
- Credit
- Real Estate



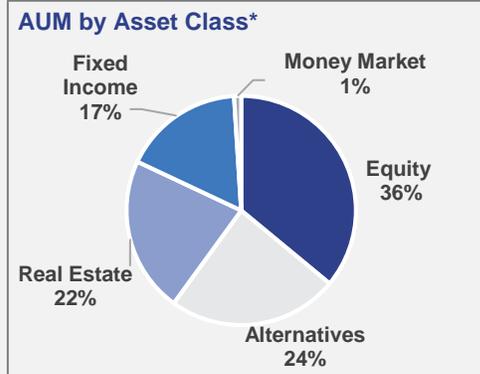
ASSETS UNDER MANAGEMENT (AUM)

We manage approximately USD 1.3 billion (As of 30/09/2017) entrusted to us by:

- Banks
- Insurance Companies
- Public Pension Funds
- Sovereign Wealth Funds
- Corporates
- Family Offices
- Individual Investors

INVESTMENT SOLUTIONS

Rasmala provides tailored investment management solutions in both conventional and Shari'a investment strategies.



**AUM as of 30/09/2017
Source: Rasmala's internal performance measurement.*

Rasmala – At a Glance

Rasmala provides investors with a wide variety of investment products in both conventional and Shari'a compliant strategies. We invest in regional and international markets, offering our in-depth expertise to investors looking to penetrate these markets.

Rasmala also offers a wide range of management options for portfolio management, catering to the need of regional and international institutional clients. We were amongst the first MENA managers to be awarded a sizeable mandate by a European Sovereign Wealth Fund in December 2012.

Our award-winning team is one of the largest asset Management teams in the MENA region with investment professionals including portfolio managers, risk managers and research analysts.

The real estate offering capitalizes on the Group's existing platform for origination, structuring and distribution of innovative investment products. Ancillary services include advisory for HNWI clients and syndicate financing for single deals.

Rasmala focuses on Grade A commercial properties located in business districts across the UK, Germany and the US. Rasmala plc will participate in investment opportunities presented and will anchor with up to 10% of the equity requirement.

- We capitalize on the Existing Platform.
- Wide Network of Brokers, Fund & Private Investors.
- Focus on Grade A Commercial Properties.

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FLAGSHIP FUNDS

Equities

- Rasmala Arabian Markets Growth Equity Fund
- Rasmala GCC Islamic Equity Income Fund
- Rasmala Palestine Equity Fund

Fixed Income

- Rasmala Global Sukuk Fund
- Rasmala GCC Fixed Income Fund

Alternatives:

- Rasmala Trade Finance Fund
- Rasmala US Leasing Fund 2

Our discretionary portfolio strategies include:

- Equity MENA, GCC & Single Country
- GCC Fixed Income
- Global Sukuk
- Money Market
- Multi-Asset
- Conventional & Shari'a Compliant Capabilities

REAL ESTATE CAPABILITIES – KEY TRANSACTIONS

Property	Geography	Acquisition Price
Commercial, Grade A office building	UK	GBP 11.85 million
Three commercial, Grade A office buildings	UK	GBP 26 million
Commercial, Grade A office building	UK	GBP 24.42
Distribution warehouse facility	UK	GBP 54 million
Distribution warehouse facility	UAE	AED 511.61 million